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U.S. DISTRICT COURT  
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JUDGE SCHEINDLIN

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Attorneys for Defendants Jeff T. Blau and Stephen M. Ross

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

|                                  |   |                               |
|----------------------------------|---|-------------------------------|
| ----- X                          | : |                               |
| IN RE CENTERLINE HOLDING COMPANY | : | 08-CV-00505 (SAS)             |
| SECURITIES LITIGATION            | : |                               |
| This Document Relates To:        | : | <b>NOTICE OF SUBSTITUTION</b> |
| All Actions                      | : | <b>OF COUNSEL</b>             |
| ----- X                          | : |                               |

PLEASE TAKE NOTICE that the attorneys of record for Defendants Jeff T. Blau and Stephen M. Ross have changed, and that Peter L. Simmons and Brian J. Howard of Fried, Frank, Harris, Shriver & Jacobson LLP, One New York Plaza, New York, New York 10004, (212) 859-8000, are to be substituted as attorneys for such defendants in the place of Reed Smith LLP. The parties are requested to serve copies of all future papers on such replacement counsel.

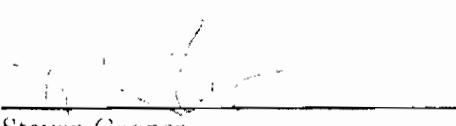
To the extent that Court approval of the substitution of counsel is required pursuant to

Local Civil Rule 1.4, the accompanying Declaration of Brian J. Howard sets forth the basis on which such approval should be granted.

Dated: April 17, 2008

REED SMITH LLP

FRIED, FRANK, HARRIS, SHRIVER  
& JACOBSON LLP

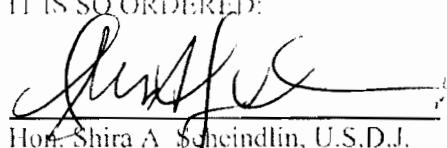
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IT IS SO ORDERED:

  
Hon. Shira A. Scheindlin, U.S.D.J.

4/28/08

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